



Senior
Provider
Information
Network

Portland Metro Area

Presents

“Elder Law Planning for Midlife and Beyond”

Geoff Bernhardt, *Attorney at Law*

“Getting the Family on Board With the Elder’s Estate Plan”

Holly Wells, *Neutral Ground Mediation Services*

Geoff will talk about the important elements of an estate plan for an older person, with special emphasis on 2006 changes in Medicaid long-term care eligibility. Holly will suggest strategies to involve family members in supporting estate planning in order to increase the elder’s quality of life.

Date: Monday, March 27, 2006

Time: 3:00-5:00 p.m.

Location:

Avamere at Bethany Assisted Living
16360 NW Avamere Court
Portland OR 97229

Directions & parking info on back
or call (503) 690-2402

1.5 CEUs pending from
Board of Examiners of Nursing Home Administrators

RSVP to Margaret Horn

Phone: (503) 246-6727

Fax: (503) 892-9970

Mail: Avamere Health Services
Margaret Horn

25117 SW Parkway, Suite F
Wilsonville, OR 97070

Email: mhorn@avamere.com

Name: _____ Company: _____

Phone: _____ Fax: _____ Email: _____

- Yes, I will be able to attend the March 27 SPIN meeting at Avamere/Bethany
- No, I am unable to attend, but keep me on the mailing list
 - Please send notices to my e-mail address:* _____
- No; please remove me from the mailing list

**Sending SPIN notices by e-mail will greatly reduce the mailing costs for hosting facilities.*

SPEAKERS

Geoff Bernhardt, JD, attorney at law, specializes in elder law, estate planning, probate, guardianships and conservatorships. Geoff has been helping individuals and families address the legal and financial consequences of aging for 13 years. He has been a guest speaker for the Multnomah Bar Association, the Oregon Gerontological Association, the Alzheimer's Association, the Oregon State Bar, the Oregon Chapter of the National Multiple Sclerosis Society, the Office of the Long-Term Care Ombudsman and the Oregon Law Institute. Additionally, the Oregon State Bar sought Geoff's assistance in writing a book on Elder Law for Oregon attorneys.

Geoff was honored by the Oregon State Bar in 1998, 2000, 2003, 2004, and 2005 for educational services to Oregon Elder Law Attorneys. Geoff is a prior recipient of the Multnomah County Legal Aid Senior Law Project Outstanding Volunteer Award. He is on the Board of Directors of the Oregon Gerontological Association and on the Program Committee of Oregon Chapter of the National Multiple Sclerosis Society. He is also on the Executive Committee of the Elder Law Section of the Oregon State Bar. He received his J.D. in 1992 from the University of Oregon School of Law.

Holly Wells is the director and primary mediator for Neutral Ground Mediation Services, which specializes in conflict resolution and prevention services for "aging families" and the professionals who serve them. Holly has been mediating since 1992 and has been certified as a volunteer by four public mediation programs, in Portland and Washington, DC. She currently volunteers for the City of Portland Small Claims Court mediation program and is on the board of the Senior Provider Information Network (SPIN). She previously served on the Advisory Committee for the Portland Neighborhood Mediation Center and as an EEO counselor at the National Academy of Sciences.

Holly holds a B.A. from the University of California at Riverside. She is an associate member of the Elder Law and Probate sections of the Oregon State Bar and a member of the Oregon Mediation Association. She was a speaker for a July 2004 Elder Mediation CLE for the OSB.

DIRECTIONS

From Portland: Take Hwy. 26 toward the beach. Take Exit 65, Cornell Rd./Bethany Blvd. Go straight at the first light (Cornell). Turn RIGHT at the second light (Bethany), go 0.8 mile. Turn LEFT at NW West Union, go 0.6 mile. Turn LEFT at Avamere Ct., across from the Claremont Golf and Country Club.

From Hillsboro: Take Hwy. 26 toward Portland. Take the exit for 185th Ave., turn LEFT at the light. Take 185th to NW West Union Rd. Turn RIGHT on NW West Union. Go approx. 1.5 mile. Turn RIGHT at Avamere Ct., across from the Claremont Golf and Country Club.

PARKING MAP - (OK to park on driveways leading to lots, except where marked as a fire corridor)

